# **Retirement Villages**

# Village Comparison Document

Retirement Villages Act 1999 (Section 74)

# This form is effective from 1 February 2019

Capricorn Adventist Retirement Village

# Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village • accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The Retirement Villages Act 1999 requires a retirement village scheme operator to: •
  - o provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
  - o include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
  - o publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at . www.arplus.org.au
- All amounts in this document are GST-inclusive, unless stated otherwise where that is • permitted by law.

# Notice for prospective residents

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some useful contacts are listed at the end of this document, including:
  - Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free 0 information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
  - The Queensland Law Society which can provide a list of lawyers who practice retirement



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#### More information

- If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal documents.
- By law, you must have a copy of the Village Comparison Document, the Prospective Costs Document, the village by-laws, your residence contract and all attachments to your residence contract for at least 21 days before you and the operator enter into the residence contract. This is to give you time to read these documents carefully and seek professional advice about your legal and financial interests. You have the right to waive the 21-day period if you get legal advice from a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at 20 November *2022* and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and m	anagement details	
1.1 Retirement village location	Retirement Village Name: Capricorn Adventist Retirement Village	
	Street Address: 150 Rockhampton Road	
	Suburb: YEPPOON State: QLD Post Code: 4703	
1.2 Owner of the land on which the retirement village scheme is located	Name of land owner: Australian Conference Association Limited Australian Company Number (ACN): 000 003 930	
Scheme is located	Address: 400 Boundary Street	
	Suburb: SPRING HILL State: QLD Post Code: 4004	
1.3 Village operator	Name of entity that operates the retirement village (scheme operator):	
	Seventh-day Adventist Aged Care (South Queensland) Ltd	
	Australian Company Number (ACN):104 195 922	
	Address 400 Boundary Street	
	Suburb: SPRING HILL State: QLD Post Code: 4004	
	Date entity became operator: 1 July 1992	
1.4 Village	Name of village management entity and contact details	
management and onsite availability	Seventh-day Adventist Aged Care (South Queensland) Ltd	
	Australian Company Number (ACN):104 195 922	
	Phone: 07 4939 2801 Email: opsmanager.cap@arplus.org.au	

	An onsite manager (or representative) is available to residents:
	⊠ Full time
	Onsite availability includes:
	Weekdays: 8am to 4pm Monday - Thursday
	8am to 2.30pm Friday
	Weekends: Contactable by phone in case of emergency.
1.5 Approved closure plan or transition plan	Is there an approved transition plan for the village? $\Box$ Yes $\boxtimes$ No
for the retirement village	Is there an approved closure plan for the village? $\Box$ Yes $\boxtimes$ No
1.6 Statutory Charge over retirement village land.	Tenure in a leasehold or freehold scheme is secured by the registration of your interest on the certificate of title for the property. There is no statutory charge registered over leasehold schemes and freehold schemes.
	In relation to licence schemes, a statutory charge over the land is normally registered on the certificate of title by the chief executive of the department administering the Act. It there is no statutory charge registered on a licence scheme, which may be the case for some religious, charitable or community purpose organisations, you should check if the security of tenure offered meets your requirements.
	Is a statutory charge registered on the certificate of title for the retirement village land? □ Yes ⊠ No
Part 2 – Age limits	
2.1 What age limits apply to residents in this village?	In the case of a single application, the applicant must be eligible for the Aged Pension. In the case of a joint application, one applicant must be eligible for the Aged Pension and the other applicant must be suitable as determined by the Scheme Operator.
	CILITIES AND SERVICES
	n units: Nature of ownership or tenure
3.1 Resident	Freehold (owner resident)
ownership or tenure of	$\Box$ Lease (non-owner resident)
the units in the village is:	$\boxtimes$ Licence (non-owner resident)
	Share in company title entity (non-owner resident)
	$\Box$ Unit in unit trust (non-owner resident)
	$\boxtimes$ Rental (non-owner resident)

Accommodation types				
3.2 Number of units by accommodation type and tenure	There are 209 u	units in the villa	ge, comprising 20	9 single story units.
Accommodation unit	Freehold	Leasehold	Licence	Other [Rental]
Independent living units				
- Studio				
- One bedroom			29	10
- Two bedroom			103	2
- Two Bedroom + Study			17	
- Three bedroom			47	1
Total number of units			194	15
Access and design				
3.3 What disability access and design features do the units	$\boxtimes$ Level access from the street into and between all areas of the unit (i.e. no external or internal steps or stairs) in $\square$ all $\boxtimes$ some units			
and the village contain?	$\boxtimes$ Alternatively, a ramp, elevator or lift allows entry into $\square$ all $\boxtimes$ some units			
	$oxtimes$ Step-free (hobless) shower in $oxtimes$ all $\Box$ some units			
	$\boxtimes$ Width of doorways allow for wheelchair access in $\square$ all $\boxtimes$ some units			
	$oxtimes$ Toilet is accessible in a wheelchair in $\Box$ all $oxtimes$ some units			
	☑ Other key fea disability or assi		•	cater for people with
Part 4 – Parking for resi	dents and visito	rs		
4.1 What car parking in the village is available for residents?	<ul> <li>All 3 bedroom units with own garage or carport attached or adjacent to the unit</li> <li>1 &amp; 2 bedroom units with own garage or carport separate from the unit</li> <li>1 bedroom units with own car park space adjacent to the unit</li> <li>General car parking for residents in the village</li> <li>Other parking e.g. caravan or boat</li> </ul>			
	$\boxtimes$ 10 units with	no car parking	tor residents	

	oxtimes No car parking for residents in the village
	Restrictions on resident's car parking include:
	No parking on roads or on common grass areas
4.2 Is parking in the village available for visitors?	⊠ Yes □ No
	Limited parking options are available for visitors.
Part 5 – Planning and de	evelopment
5.1 Is construction or development of the village complete?	Year village construction started 1 July 1992 Fully developed / completed (extension of village in progress)
5.2 Construction, development applications and development approvals Provide details and timeframe of development or proposed development	<ul> <li>Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016</i></li> <li>1. Construction of 39 units in phase 2 (new 2 and 2 bedroom + study units)</li> <li>2. Defurbishment to the on site aged area facility accommedation. to a state of the stat</li></ul>
proposed development, including the final number and types of units and any new facilities.	<ol> <li>Refurbishment to the on-site aged care facility accommodation – to continue in 2022.</li> </ol>
5.3 Redevelopment plan under the <i>Retirement Villages</i>	Is there an approved redevelopment plan for the village under the <i>Retirement Villages Act</i> ?
Act 1999	⊠ Yes □ No
	Short description of the redevelopment plan.
	Construction of 39 units in phase 2 (new 2 and 2 bedroom + study units )
	Declaration date for the redevelopment plan: 2020
	The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing and Public Works.
	<b>Note:</b> see notice at end of document regarding inspection of the development approval documents.

Part 6 – Facilities onsite at the village			
6.1 The following facilities are currently	Activities or games room	$oxed{\boxtimes}$ Storage area for boats / caravans	
available to residents:	$\boxtimes$ Arts and crafts room	$\boxtimes$ Village bus or transport	
	Auditorium	🖾 Workshop	
	BBQ area outdoors	⊠ Other	
	⊠ Billiards room	Men's Shed	
	Bowling green [indoor/outdoor]	Adventist Church Croquet Court	
	Business centre (e.g. computers, printers, internet access)		
	oxtimes Community room or centre		
	⊠ Gardens		
	<ul> <li>☑ Hairdressing or beauty</li> <li>room</li> <li>☑ Library</li> </ul>		
Details about any facility that is not funded from the General Services Charge paid by residents or if there are any restrictions on access or sharing of facilities (e.g. with an aged care facility).			
6.2 Does the village	🛛 Yes 🗌 No		
have an onsite, attached, adjacent or co-located residential	Name of residential aged care fa	acility and name of the approved	
aged care facility?	Name: Adventist Retirement Plus – Capricorn		
	Provider: Seventh-day Adventist Ag	ed Care (South Queensland) Ltd.	
<b>Note:</b> Aged care facilities are not covered by the <i>Retirement Villages Act 1999 (Qld)</i> . The retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the <i>Aged Care Act 1997 (Cwth)</i> . Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract.			
Part 7 – Services			
7.1 What services are provided to all village residents (funded from the General Services	an infrastructure; and	ation ninor maintenance of the common areas ach year in the operating budget for the	

Charge fund paid by residents)?	
7.2 Are optional personal services provided or made available to residents on a user-pays basis?	<ul> <li>Yes D No</li> <li>a. Supported Living (Home Care)</li> <li>b. Concierge Service</li> </ul>
7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)?	Yes, the operator is an Approved Provider of home care under the <i>Aged Care Act 1997</i> (Registered Accredited Care Supplier – RACS ID number 17958)
Home Support Program s an aged care assessment services are not covered I	by be eligible to receive a Home Care Package, or a Commonwealth ubsidised by the Commonwealth Government if assessed as eligible by a team (ACAT) under the <i>Aged Care Act 1997 (Cwth)</i> . These home care by the <i>Retirement Villages Act 1999</i> (Qld). heir own approved Home Care Provider and are not obliged to use ovider, if one is offered.
Part 8 – Security and em	nergency systems
8.1 Does the village have a security system?	□ Yes ⊠ No
<ul> <li>8.2 Does the village have an emergency help system?</li> <li>If yes or optional:</li> <li>the emergency help system details are:</li> <li>the emergency help system is monitored between:</li> </ul>	<ul> <li>Optional</li> <li>Emergency Help Call System with emergency button on the device as well as a pendant. All calls are managed through an external provider.</li> <li>24 hours 7 days per week.</li> </ul>
8.3 Does the village have equipment that provides for the safety or medical emergency of residents?	⊠ Yes □ No

## COSTS AND FINANCIAL MANAGEMENT

### Part 9 – Ingoing contribution - entry costs to live in the village

An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.

9.1 What is the	Accommodation Unit	Range of ingoing contribution
estimated ingoing contribution (sale	Independent living units	
	- One bedroom	\$ 150,000 to \$180,000
price) range for all types of units in the	- Two bedrooms	\$242,760 to \$300,000
village	- Three bedrooms	\$ 351,000 to \$378,000
As of 1 <sup>st</sup> March 2021	- Two Bedroom – Stage 1	\$404,250 to \$404,250
	- Two bedrooms + Study Stage 1	\$477,750 to \$544,750
	Full range of ingoing contributions for all unit types	\$ to \$
9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and charges under a residence contract?	⊠ No	
9.3 What other entry costs do residents		neral Services Charge
costs do residents need to pay?		<b>U</b>

#### Part 10 – Ongoing Costs - costs while living in the retirement village

**General Services Charge:** Residents pay this charge for the general services supplied or made available to residents in the village, which may include management and administration, gardening and general maintenance and other services or facilities for recreation and entertainment described at 7.1.

**Maintenance Reserve Fund contribution:** Residents pay this charge for maintaining and repairing (but not replacing) the village's capital items e.g. communal facilities, swimming pool. This fund may or may not cover maintaining or repairing items in your unit, depending on the terms of your residence contract.

The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor's report. **Note:** The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.

# **10.1 Current weekly rates of General Services Charge and Maintenance Reserve Fund contribution**

Type of Unit	General Services (monthly)	s Charge	Maintenance Reserve Fund contribution (monthly)
Independent Living Units			•••••
- One bedroom	Single or Couple	\$358.00	\$70.54
- Two bedrooms	Single or Couple	\$387.00	\$70.54
- Two Bedrooms + Study	Single or Couple	\$391.00	\$70.54
- Three bedrooms	Single or Couple	\$391.00	\$70.54

Last three years of General Services Charge and Maintenance Reserve Fund contributionFinancialGeneral ServicesOverall %MaintenanceOverall %

Year	Charge (range) (weekly)	change from previous year	Reserve Fund contribution (range) (weekly)	change from previous year (+ or -)
2022/2023	\$82.63 to \$90.33	4.1%	\$16.28	7.22%
2021/2022	\$79.38 to \$86.77	16.92%	\$15.18	12.78%
2020/2021	\$67.89 to \$81.93	2.71%	\$13.46	8.89%

10.2 What costs relating to the units are not covered by the General Services Charge? (residents will need to pay these costs separately)	<ul> <li>Contents insurance</li> <li>Electricity</li> <li>Gas</li> </ul>	<ul> <li>☑ Telephone</li> <li>☑ Internet</li> <li>☑ Pay TV</li> </ul>
10.3 What other ongoing or occasional costs for repair, maintenance and replacement of items in, on or attached to the units are residents responsible for and pay for while residing in the unit?	<ul> <li>None</li> <li>Additional information</li> <li>Only variation to the unit is for the cost of the resident (pre-approval for such at management discretion</li> </ul>	
10.4 Does the operator offer a maintenance service or help	$\boxtimes$ Yes The site has full time maintenance staff on site who take care of all maintenance requirements that are within their means.	

residents arrange repairs and maintenance for their	Where necessary external contractors are engaged for more specialised work such as electrical and plumbing.	
<b>unit?</b> If yes: provide details, including any charges for this service.	None of the above are at the cost of the residents.	
Part 11 – Exit fees – whe	en you leave the village	
	ay an exit fee to the operator when they leave their unit or when the right Id. This is also referred to as a 'deferred management fee' (DMF).	
11.1 Do residents pay an exit fee when they permanently leave their unit?	⊠ Yes – all residents pay an exit fee calculated using the same formula	
Time period from date of occupation of unit to the date the resident ceases reside in the unit		
1 year	12% of your ingoing contribution	
2 years	20% of your ingoing contribution	
3 years	24% of your ingoing contribution	
4 years	27% of your ingoing contributions	
5 years	29% of your ingoing contribution	
6 years	30% of your ingoing contribution	
<b>Note:</b> if the period of occupation is not a whole number of years, the exit fee will be worked out on a daily basis.		
The maximum (or capped) exit fee is 30% of the ingoing after 6 years of residence.		
The minimum exit fee is 12% of your ingoing contribution calculated on a daily basis.		
11.2 What other exit costs do residents need to pay or contribute to?	Sale costs for the unit Legal costs	

# Part 12 – Reinstatement and renovation of the unit

	and renovation of the unit	
12.1 Is the resident responsible for reinstatement of the unit when they leave the unit?	<ul> <li>Yes</li> <li>Reinstatement work means replacements or repairs that are reasonably necessary to return the unit to the same condition it was in when the resident started occupation, apart from:         <ul> <li>fair wear and tear; and</li> <li>renovations and other changes to the condition of the unit carried out with agreement of the resident and operator.</li> </ul> </li> <li>Fair wear and tear include a reasonable amount of wear and tear associated with the use of items commonly used in a retirement village. However, a resident is responsible for the cost of replacing a capital item of the retirement village if the resident deliberately damages the item or causes accelerated wear.</li> <li>Entry and exit inspections and reports are undertaken by the operator and resident to assess the condition of the unit.</li> </ul>	
12.2 Is the resident responsible for renovation of the unit when they leave the unit?	No Renovation means replacements or repairs other than reinstatement work. By law, the operator is responsible for the cost of any renovation work on a former resident's unit, unless the residence contract provides for the resident to share in the capital gain on the sale of the resident's interest in the unit. Renovation costs are shared between the former resident and operator in the same proportion as any capital gain is to be shared under the residence contract.	
Part 13– Capital gain or	losses	
13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital <i>gain</i> or capital <i>loss</i> on the resale of their unit?	No	
Part 14 – Exit entitlement or buyback of freehold units		
	amount the operator may be required to pay the former resident under a he right to reside is terminated and the former resident has left the unit.	
14.1 How is the exit entitlement which the operator will pay the resident worked out?	Plus Ingoing contribution paid Less exit fee Less share of selling costs Less share of reinstatement works Less any outstanding charges Less scheme operators legal fees	

<ul> <li>on or before th</li> <li>the day state</li> <li>14 days aft unit to the r</li> <li>18 months under the runless the the Queens</li> <li>In addition, an</li> </ul>	e <b>earliest</b> of t ted in the resi er the settlem next resident of after the term esidence cont operator has t sland Civil and operator is er	he following days: dence contract ent of the sale of the or the operator ination date of the res ract, even if the unit l been granted an exte I Administrative Tribu	right to r sident's r has not b nsion for inal (QC/ or letters	reside in the right to reside been resold, payment by AT).
<ul> <li>7 accommodation units were vacant as at the end of the last financial year</li> <li>13 accommodation units were resold during the last financial year</li> <li>7.5 months was the average length of time to sell a unit over the last three financial years.</li> </ul>				
agement of the	village			
Financial Year	Deficit/	Balance	C	hange from
	Surplus	4		revious year
-	-			24275
2020/2021	ې (۵۵,724)	ې ۵,407		03,645
2019/2020	\$ 17,922	\$ 89,192		1,399
				\$ (61,449)
	on or before th • the day sta • 14 days aft unit to the r • 18 months under the r unless the d the Queens In addition, an administration who has died. 7 accommodat year 13 accommodat year 13 accommodat year 13 accommodat year 13 accommodat year 2021/2022 2020/2021 2019/2020 Balance of Ge financial year	<ul> <li>on or before the earliest of t</li> <li>the day stated in the residence contunit to the next resident of</li> <li>18 months after the settlem under the residence contunless the operator has be the Queensland Civil and</li> <li>In addition, an operator is erradministration before paying who has died.</li> <li>7 accommodation units were year</li> <li>13 accommodation units were year</li> <li>13 accommodation units were get financial years.</li> </ul>	on or before the earliest of the following days:         • the day stated in the residence contract         • 14 days after the settlement of the sale of the unit to the next resident or the operator         • 18 months after the termination date of the resunder the residence contract, even if the unit unless the operator has been granted an extension before paying the exit entitlement of the sale of the Queensland Civil and Administrative Tribution and operator is entitled to see probate administration before paying the exit entitlement of who has died.         7 accommodation units were vacant as at the end year         13 accommodation units were resold during the late financial years.         regement of the village         c         Financial Year       Deficit/         Balance         2021/2022       \$ -61,449         \$ -57982         2020/2021       \$ (85,724)         \$ 3,467         2019/2020       \$ 17,922         \$ 89,192	<ul> <li>the day stated in the residence contract</li> <li>14 days after the settlement of the sale of the right to runit to the next resident or the operator</li> <li>18 months after the termination date of the resident's runder the residence contract, even if the unit has not bunder the residence contract, even if the unit has not bunder the operator has been granted an extension for the Queensland Civil and Administrative Tribunal (QC/.</li> <li>In addition, an operator is entitled to see probate or letters administration before paying the exit entitlement of a form who has died.</li> <li>7 accommodation units were vacant as at the end of the layear</li> <li>13 accommodation units were resold during the last finance</li> <li>7.5 months was the average length of time to sell a unit on three financial years.</li> </ul>

	Balance of <b>Capital Replacement Fund</b> for the last financial year <i>OR</i> last quarter if no full financial year available	\$361,792		
	Percentage of a resident ingoing contribution applied to the Capital Replacement Fund	1%		
	The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items.			
	OR I the village is not yet operating.			
Part 16 – Insurance				
<ul> <li>village, including for:</li> <li>communal facilities</li> <li>the accommodation</li> </ul>	n units, other than accommodation units owned by resident	ts.		
	ards the cost of this insurance as part of the General Servic	es Charge.		
16.1 Is the resident responsible for arranging any insurance cover? If yes, the resident is responsible for these insurance policies:	<ul> <li>Yes</li> <li>If yes, the resident is responsible for these insurance polic</li> <li>a. Your property in The Unit</li> <li>b. For public liability claims brought as a result of any incid in The Unit; and</li> <li>c. For workers compensation claims brought by any employ contractor that you engage to carry out work or proved s Unit.</li> </ul>	ent occurring byee or		
Part 17 – Living in the vi	llage			
Trial or settling in period	d in the village			
17.1 Does the village offer prospective residents a trial period or a settling in period in the village?	No No			
Pets				
17.2 Are residents	🖾 No			
allowed to keep pets?	Not without the consent of the operator who may give or refuse at their absolute discretion.			
Visitors				
17.3 Are there restrictions on visitors	🛛 Yes			
staying with residents or visiting?	You must register all guests who stay overnight or longer a at the administration office of the Village.	at The Unit;		

If yes: specify any restrictions or conditions on visitors (e.g. length of stay, arrange with manager)	<ul> <li>With our prior approval you may:</li> <li>a. Have guests stay in The Unit for three (3) or more consecutive nights up to a maximum of 14 consecutive nights;</li> <li>b. Allow a visitor to use The Unit if you are not staying there at the same time;</li> <li>c. Have more that for (4) guests stay overnight in The Unit on any one night.</li> <li>However, you may not have a Visitor live in The Unit or use The Unit for longer than 30 days in any 12 month period without consent which we may give or deny in our absolute discretion.</li> <li>If we consent to a Visitor staying in The Unit for any period of time then we can revoke that consent at any time in our absolute discretion.</li> </ul>
Village by-laws and villa	age rules
17.4 Does the village have village by-laws?	<ul> <li>Yes</li> <li>By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke by-laws for the village.</li> <li>Note: See notice at end of document regarding inspection of village by-laws</li> </ul>
17.5 Does the operator have other rules for the village.	Yes If yes: Rules may be made available on request
Resident input	
17.6 Does the village have a residents committee established under the <i>Retirement</i> <i>Villages Act</i> 1999?	<ul> <li>Yes</li> <li>By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents.</li> <li>You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village.</li> </ul>
Part 18 – Accreditation	
18.1 Is the village voluntarily accredited through an industry- based accreditation scheme?	No, village is not accredited
-	accreditation schemes are industry-based schemes. The <i>Retirement</i> of establish an accreditation scheme or standards for retirement villages.

Part 19 – Waiting list				
19.1 Does the village maintain a waiting list for entry?	⊠ Yes			
<ul><li>If yes,</li><li>what is the fee to join the waiting list?</li></ul>	⊠ No fee			
Access to documents				
The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).				
<ul> <li>Certificate of registration for the retirement village scheme</li> <li>Certificate of title or current title search for the retirement village land</li> <li>Village site plan</li> <li>Plans showing the location, floor plan or dimensions of accommodation units in the village</li> <li>Plans of any units or facilities under construction</li> <li>Development or planning approvals for any further development of the village</li> <li>An approved redevelopment plan for the village under the <i>Retirement Villages Act</i></li> <li>An approved transition plan for the village</li> <li>An approved closure plan for the village</li> <li>An approved closure plan for the village</li> <li>The annual financial statements and report presented to the previous annual meeting of the retirement village</li> <li>Statements of the balance of the capital replacement fund, or maintenance reserve fund or general services charges fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village</li> <li>Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village</li> <li>Examples of contracts that residents may have to enter into</li> <li>Village dispute resolution process</li> <li>Village insurance policies and certificates of currency</li> <li>A current public information document (PID) continued in effect under section 2371 of the Act (this applies to existing residence contracts)</li> </ul>				
	containing all the necessary information you must include in your Department of Housing and Public Works website.			

# Further Information

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Retirement Villages Act 1999 • Section 74 • Form 3 • V8 • March 2021

If you would like more information, contact the Department of Housing and Public Works on 13 QGOV (13 74 68) or visit our website at <u>www.hpw.qld.gov.au</u>

### **General Information**

General information and fact sheets on retirement villages: <u>www.qld.gov.au/retirementvillages</u> For more information on retirement villages and other seniors living options: <u>www.qld.gov.au/seniorsliving</u>

# **Regulatory Services, Department of Housing and Public Works**

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act. Department of Housing and Public Works GPO Box 690, Brisbane, QLD 4001 Phone: 07 3008 3450 Email: regulatoryservices@hpw.qld.gov.au Website: www.hpw.qld.gov.au/housing

## **Queensland Retirement Village and Park Advice Service (QRVPAS)**

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland. Caxton Legal Centre Inc. 1 Manning Street, South Brisbane, QLD 4101 Phone: 07 3214 6333 Email: caxton@caxton.org.au Website: www.caxton.org.au

# **Department of Human Services (Australian Government)**

Information on planning for retirement and how moving into a retirement village can affect your pension Phone: 132 300 Website: <u>www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-retirement</u>

### Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation. Caxton Legal Centre Inc. 1 Manning Street, South Brisbane, QLD 4101 Phone: 07 3214 6333 Email: caxton@caxton.org.au Website:Error! Hyperlink reference not valid. <u>https://caxton.org.au</u>

### Queensland Law Society

Find a solicitor Law Society House 179 Ann Street, Brisbane, QLD 4000 Phone: 1300 367 757 Email: info@qls.com.au Website: www.qls.com.au

# Queensland Civil and Administrative Tribunal (QCAT)

Retirement Villages Act 1999 • Section 74 • Form 3 • V8 • March 2021

This independent decision-making body helps resolve disputes and reviews administrative decisions. GPO Box 1639, Brisbane, QLD 4001 Phone: 1300 753 228 Email: enquiries@qcat.qld.gov.au Website: www.qcat.qld.gov.au

### **Department of Justice and Attorney-General**

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the community. Phone: 07 3006 2518 Toll free: 1800 017 288 Website: www.justice.qld.gov.au

### Livable Housing Australia (LHA)

The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change. Website: <u>www.livablehousingaustralia.org.au/</u>